



# Central Insurance Repository Limited. e-Insurance Account (eIA) Opening Form (For Individuals Only)

<b>-</b>														
		No.: (For office use only)  Approved Person ID:												
	elA No.:													
	Date of Receipt of Application	n: d d	m m y	у у у Ар	plication No.:									
	Insurance Company:													
F	Please fill this form in ENC	GLISH and	in BLOCK LETT	ERS		Fields marked wit	n asterisk (*) are compulsory							
-	elA Applicant Details													
	1. First Name*													
	2. Middle Name													
	3. Last Name						Please affix							
4 Father's (Hushand's Name														
	5. Gender* Male Female Others Date of Birth* d d m m y y y y y photograph													
	5. defider   Ivide   Fellide   Others   Date of Birth   Others   Date o													
	<u> </u>													
	7. ID Proof Submitted* #/													
	PAN* Signature													
	8. Type of elA* Ordinary Resident NRI													
	Permanent Address		_											
	1. Address Line 1*													
	2. Address Line 2													
	3. Address Line 3													
	4. Landmark													
	5. City*				7. State*	0.00	untry*							
Α	<ul><li>6. Pincode*</li><li>9. Address Proof Submitted*</li></ul>	#/			7. State"	8. 00	untry*							
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	Correspondence Addres	is T	Same as abo	ve Y	N .									
	1. Address Line 1*													
	2. Address Line 2													
	3. Address Line 3													
	4. Landmark													
	5. City*													
	6. Pincode*				7. State*	8. Co	untry*							
	9. Address Proof Submitted*	#/	/											
	Contact Details													
	1. Telephone No.				2. Alt. Tel. No.									
	3. Mobile No.*				4. Fax No.									
	5. E-mail ID*													
	6. Alternate E-mail ID													
	(#) Please mention the docum	ent code. Li	st of documents a	nd their respect	ive codes is provided in the	Annexure / CIRL w	ebsite.							
				Acknowle	dgment Slip									
	Application No.													
							For office							
	PAN LIID						uca anlu							
	PAN UID Received with thanks from			For	r onening of a Insurance Ac	count (Individual)	use only							
	PAN UID Received with thanks from Place		vate d d n		opening of e Insurance Ac	count (Individual)	use only  AP Seal and Signature							

	Bank Details																							_		_				
	1. Account Type*	Savi	ngs		Cı	urrei	nt			2. E	CS /	Ori	ginal	Car	celle	ed C	hequ	ie Le	af g	jive	1*	Yes		No						
	3. Account Number*																										L	$\perp$	<u></u>	
	4. Bank Name*																													
	5. Branch Name*																													
	6. City Name*																				7.	Pin	Cod	le*			L	$\perp$	L	
	8. MICR Code (Compulsory in case of EC	CS)													!		. IFS mpu			case	e of	NEI	<u> </u>				L			
	Authorised Representati	ve	Det	ails	;																									
	1. Relationship with eIA holder*			#/																										
	2. First Name*																													
	3. Middle Name																													
	4. Last Name																													
	5. Gender*		Mal	le		F	ema	ale		Oth	ers						6	. Dat	e of	Birt	:h*	d	d		m	m	У	У	У	У
	7. PAN													an	d /o	r	ı	UID												
	Address of Authorised F	Rep	rese	enta	ative				San	ne a	as e	eΙΑ	арр	lica	nt		Pe	rma	ne	nt	Ė	Co	rres	ро	nde	ence	غ د			
	1. Address Line 1*																													
	2. Address Line 2																													
	3. Address Line 3																													
	4. Landmark																													
	5. City*																													
	6. Pincode*											7.	Stat	e*								8	. Coı	ıntr	y* [					
	Contact Details of Author	oris	ed	Rep	orese	nta	tiv	е																						
	1. Telephone No.																													
	2. Mobile No.*																													
	3. E-mail id*																													
	Do you want to notify Author	ised	Rep	rese	ntativ	e ab	out	his	/her	арр	oint	men	t?*	Yes		No		(if r	one	of th	e opt	ion i	s s ele	cted,	it w	ill be	cons	sidere	d as Y	ES)
													RAT																	
	The rules and regulations of Insurance Regulatory and Development Authority & CIRL pertaining to an e-Insurance Account which are in force now have been read by me and I have understood the same and I agree to abide by and to be bound by the rules as are in force from time to time for such e-Insurance Account. I hereby declare that the particulars given herein are true, correct and complete to the best of my knowledge and belief, the documents submitted along with this application are genuine and I am not making this application for the purpose of contravention of any Act, Rules, Regulations or any statute or legislation or any Notifications, Directions issued by any governmental or statutory authority from time to time. I authorise the CIRL to send any policy and account related information through email and SMS on the contact details given by me.													correct ention																
	In case of any physical policies being issued by the Insurance Company from whom I obtain an e-policy, the address in the e-Insurance Account shall override the address provided for the physical policies. I understand that all the communication relating to any physical/ e-policy will be sent to the address registered with the CIRL. I agree to inform CIRL of any changes in the details mentioned in this form and in case of delay CIRL shall not be liable in case it acts on the said information which has not been updated. Further, in case I update the details with the Insurance Company, I authorise them to submit the same to you for update in the e-Insurance account and the said update will be applicable to all policies of any Insurer that I hold/will hold in the said account. I authorise CIRL to pass on the information to any insurance co that I have approached for availing of Insurance cover.													in the																
I further agree that any false / misleading information given by me or suppression of any material fact will render my e-Insurance Account liable for termination and further action.  I hereby authorise CIRL/Insurance Company to disclose, share, remit in any form, mode or manner, all / any of the																														
	information provided by me to the respe which I may transact / have transacted hereby agree to provide any additiona connection with this application. I here	ective inclu I info by co	Insui ding ormat nfirm	rance all ch ion / i that	Compa nanges, docum this is a	anies upda entat a unic	and ates tion que	l/or t to su that e-Ins	to the uch ir may uran	eir au nform be r ce Ac	thoris natior equir coun	ed ag n as a ed by t ope	gents and what the a	and r hen p Auth appli	epres provid orised cation	enta ded b d Par	ntives i by me rties, i	n . I			N	ame	e of	the	elA	Hol	der		_	
	not applied to CIRL or any other Insurance Repository for an e-Insurance Account in the past or simultaneously.  I would like to receive my insurance policy and all the information related to the proposed insurance policy through CIRL.  Signature of the elA Holder																													
	Place			Date	d	d		m	m	У	У	У	/ у																	
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# **6** Central Insurance Repository Limited

Aaj Digital... Toh Kal Befikar.

Benefits of e-Insurance Account (eIA)

- One time KYC for all your Insurance policies
- Quote elA number while buying a new policy
- Receive credit of new policies in your elA
- Convert your existing physical policies to electronic form
- Access and monitor your policies online with CIRL's value added services
- One stop address change for all policies in elA



### **GUIDELINES FOR FILLING UP THE eIA FORM**

- This form is meant for an individual to open an e Insurance Account (eIA).
- An elA enables an individual the various types of insurance policies in e format in a single account.
- This will eliminate the need of holding the insurance policies in physical form.
- This account will also act as a single point of contact for the policyholders to update their demographic details with all the insurance companies from where the policies are acquired.

#### An individual can hold only single eIA.

**Authorised Representative:** An Authorised Representative is a person appointed by elA holder who can access elA in the event of the elA holder's demise or in his incapacity to access the elA. The Authorised Representative can only access the e-Insurance Account and to know the portfolio of insurance policies. The Authorised Representative may be different from the nominee. The elA holder has the right to change the Authorised Representative during the term of elA. elA holder should change the Authorised Representative on the Authorised representative's demise. Where an elA is operated by an Authorized Representative, CIRL may block the elA for any further transactions. In such case every transaction shall be routed through the respective insurers.

- Copies of all the documents submitted by the applicant should be selfattested and accompanied by originals for verification.
- The fields marked in asterisk (\*) are mandatory.
- The application form should be completed in ENGLISH and in BLOCK LETTERS.
- Fill the form in black ink or pen.
- The application form should be filled in legible handwriting and overwriting should be avoided.
- Please tick the appropriate box wherever applicable.
- Affix a recent photograph.
- Please ensure that the form is completed and signed by the person opening the elA.
- The application form complete in all aspects along with the documents should be submitted to the point of services (POS).
- Proof of Identity, Proof of Address and Date of Birth Proof are mandatory for opening an elA.
- The list of documents required to be submitted is provided in the Annexure.

The following are the list of documents for Proof of Identity, Proof of Address, Date of Birth Proof and Authorised Representative Relationship.

# Proof of Identity (any one of the following)

- 1. PAN
- 2. UID

# Proof of Address (any one of the following)

- 1 Regd. Lease and License Agreement/ Agreement for sale
- 2 Aadhar Letter
- 3 Ration Card
- 4 Driving License
- 5 Passport
- 6 Voter ID Card
- 7 Bank Passbook (not more than 6 months old)
- 8 Electricity Bill (not more than 6 months old)
- Residence telephone Bill (not more than 6 months old)
- 10 Self-declaration by High Court and Supreme Court judges, giving the new address in respect of their own accounts
- 11 Identity card/document with address, issued by Central/State Government and its Departments
- 12 Identity card/document with address, issued by Statutory/Regulatory Authorities
- 13 Identity card/document with address, issued by Public Sector Undertakings
- 14 Identity card/document with address, issued by Scheduled Commercial Banks
- 15 Identity card/document with address, issued by Public Financial Institutions
- 16 Identity card/document with address, issued by Colleges affiliated to universities
- 17 Identity card/document with address, issued by Professional Bodies such as ICAI, ICWAI, Bar Council etc. to their Members

# Date of Birth Proof (any one of the following)

- 1 PAN Card
- 2 Domicile Certificate
- 3 Ration Card
- 4 Driving License
- 5 Passport
- 6 Voter ID Card
- 7 Municipal Birth Certificate
- 8 Notarized Birth Certificate
- 9 Baptism Certificate
- 10 Marriage Certificate issued by Church
- 11 Identity card/document with address, issued by Central/State Government and its Departments
- 12 Gram Panchayat certificate
- 13 Identity card/document with address, Public Sector Undertakings
- 14 Defense ID including Ex-serviceman card issued to Defense personnel/ certificate of DOB issued by commanding officer with his seal & signature on the same
- 15 Identity card/document with address, Colleges affiliated to universities

- 16 Central Govt. Health scheme certificate for their employees/ family members/ dependants
- 17 Govt. service registers extract/certificates issued by Govt. to its employees.
- 18 Employer's PF statement
- 19 ESIS Card ( Employees State Insurance Scheme)
- 20 Employer's certificate from Govt, Semi Govt., MNC, Public Ltd, Reputed Private Ltd. Organizations only. The certificate must be on the letterhead, duly signed & stamped by the authorized signatory
- 21 Certified School/ College Extract including School/ College leaving certificate/ Degree certificates / mark sheet or hall ticket or admit card issued by Educational Board (10 & 12th std) reflecting DOB of eIA holder.
- 22 Policy Document of other private insurers
- 23 LIC Policy
- 24 Islander cards for Residents of Andaman & Nicobar Island.
- 25 Pilgrim pass issued for Haj Pilgrimage

# Relationship with the eIA holder (any one of the following)

O1 Self
O6 Husband
O2 Father
O7 Wife
O3 Mother
O8 Sister
O4 Daughter
O9 Brother
O5 Son
99 Other