

## **PNB MetLife India Insurance Company Limited**

Registered office: Unit No. 701, 702 & 703, 7th Floor, West Wing, Raheja Towers, 26/27 M G Road, Bangalore -560001, Karnataka. IRDA of India Registration number 117.

 ${\sf CI~No.~U66010KA2001PLC028883, call~us~Toll-free~at~1-800-425-6969, Website:} \\ \underline{{\sf www.pnbmetlife.com}},$ 

 $Email: \underline{indiaservice@pnbmetlife.co.in}$ 

Or write to us at 1st Floor, Techniplex -1, Techniplex Complex, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062. Phone: +91-22-41790000, Fax: +91-22-41790203

## Financial Payout Request – Met Monthly Income Plan payout

<u>Definition</u>: Met Monthly Income is a product where the person insured gets the guaranteed monthly income at the end of the premium paying term (As mentioned in T&C).

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Sno.	Documents	Submission of Service Request by Policy Owner in PNB MetLife or Bank (PNB/JKB & KBL) or CAMS Branches	Submission of Service Request by Policy Owner through Courier	Submission of Service Request by Third Party in PNB MetLife or Bank (PNB/JKB & KBL) or CAMS Branches	Customer Portal	E-mail from registered email ID
1	Policy Servicing Request form duly filled and signed by the Policy Owner	Yes	Yes	Yes	No such option	No such option
2	Self-attested ID proof of Policy Owner Note: Customer should carry the original documents in case of physical submission	Yes	Yes	Yes		
3	Cancelled cheque leaf / Copy of self-attested bank passbook / Copy of Self-attested bank statement - containing the Account holder's name, A/c No. & IFSC code	Yes	Yes	Yes		
4	NEFT Mandate Form available on the backside of customer communication letters like RPR, RPN etc. can be used for updation of Bank Account Details	Yes	Yes	Yes		
5	If request submitted by Third Party, following additional document of PO is required:  1. Copy of latest Bank Statement having account number same as provided at the time of Proposal Login OR  2. Copy of Bank Statement reflecting premium paid to PNB MetLife OR  3. Original ID proof same as provided at the time of Proposal Login of the policy owner OR  4. Self-Attested ID proof like Passport/ Adhaar Card/ Driving License along with original of the same	No	No	Yes		
7	Policy Owner Authorization Letter and ID proof of the person submitting the request on behalf of Policy Owner	No	No	Yes		

You may visit our Website (<a href="https://www.pnbmetlife.com">https://www.pnbmetlife.com</a>) for information on below points:

- Customer Details and Policy Feature Change Request Form Ver 1.0 for submission of the above mentioned service request
   Go to Download Forms >> Service Forms >> Select Regional Language Customer Details and Policy Feature Change
   Request Form Ver 1.0
- Customer Authorization Letter Policy Owner Servicing Request Version 1.0 if request is being submitted through Third-Party
   Go to Download Forms >> Service Forms >> Select Regional Language Customer Authorization Letter Policy Owner Servicing Request
   Version 1.0
  - List of Operational CAMS Branches

Go to Customer Service >> Get In Touch >> Service Options – CAMS>> CAMS Branches

■ List of Operational PNB MetLife Branches
Go to Contact Us >> Select the nearest Branch >> Enter State, City, Area as per your preference