

PNB MetLife India Insurance Company Limited  
Unit No. 101, 1st Floor,  
Techniplex 1, Techniplex Complex,  
Off Veer Savarkar Flyover,  
S V Road, Goregaon West,  
Mumbai - 400 062  
Phone : 022-41790000  
Website : www.pnbmetlife.com  
Email : indiaservice@pnbmetlife.co.in



April 26, 2023

To,  
National Securities Depository Limited,  
Trade World, A wing, 4th Floor,  
Kamala Mills Compound, Lower Parel,  
Mumbai – 400013

**Subject: Submission of the information pursuant to Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 issued by Securities and Exchange Board of India**

**Ref: ISIN - INE207O08019**

Dear Sir/Madam,

In terms of the provisions of subjected circular, we wish to submit the information in the requisite fields as provided to be done in the Annex – XIV-B prescribed under the said provision, required to done on a periodical basis (once a year).

Request you to kindly take the above submission on record.

Thanking you,

Yours faithfully

**For PNB MetLife India Insurance Company Limited,**

**Yagya Turker**  
**Company Secretary**  
**Place: Mumbai**

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Registered office address: Unit Nos. 701, 702 & 703, 7th Floor, West Wing, Raheja Towers, # 26/27, M. G. Road, Bengaluru - 560 001.  
IRDAI Registration Number: 117, CI No.: U66010KA2001PLC028883, Phone: 080 - 6600 6969  
Fax : 080 - 25585815, Website: www.pnbmetlife.com, Email: indiaservice@pnbmetlife.co.in

Write to us at: Office Unit No. 101, 1st Floor, Techniplex-1, Techniplex Complex, Off Veer Savarkar Flyover,  
S V Road, Goregaon (West), Mumbai - 400 062. Phone: 022 4179 0000, Fax : 022 - 41790203

Following are the details in line with the subjected provision (as per Annex - XIV-B):

1. **Listing details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First Issue/Further Issue	Exchange
1	INE207O08019	27 <sup>th</sup> January 2022	27 <sup>th</sup> January 2022	4000 nos. of Non-convertible Debentures	First Issue	National Stock Exchange of India Limited ("NSE")

2. A hyperlink of 'Listing Notification by stock exchange [final approval] hyperlink (downloadable) <https://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of record date: Already submitted to stock exchange under relevant regulatory provisions, as clarified no need for resubmission.

Sl. No.	ISIN	Record date	Interest/Redemption	Date of Payment of interest/Redemption
-	-	-	-	-

4. **Details of Credit Rating** - Already submitted to stock exchange under relevant regulatory provisions, as clarified no need for resubmission.

a) **Current Rating details**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit rating	Verification status of CRAs (verified/not verified)	Date of verification
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-

**b) Earlier Rating details**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-

**5. Payment status:**

- a) Whether interest payment/redemption payment made (yes/no): Interest payment yes
- b) Details of interest payments: Interest payment details already submitted to stock exchange under relevant regulatory provisions, as clarified no need for resubmission

Sl. No.	Particulars	Details
1	ISIN	Interest payment details already submitted to stock exchange under relevant regulatory provisions, as clarified no need for resubmission
2	Issue size	
3	Interest Amount to be paid on due date	
4	Frequency – quarterly/ monthly	
5	Change in frequency of payment (if any)	
6	Details of such change	
7	Interest payment record date	
8	Due date of interest payment (DD/MM/YYYY)	
9	Actual date of interest payment (DD/MM/YYYY)	
10	Amount of interest paid	
11	Date of last interest payment	
12	Reason for non- payment/ delay in payment	

- c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	NA
2	Type of redemption (full/partial)	NA
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA

4	If redemption is based on quantity, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date of redemption/ maturity	NA
10	Actual date of redemption (DD/MM/YYYY)	NA
11	Amount redeemed	NA
12	Outstanding amount (Rs.)	NA
13	Date of last interest payment	NA

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
NA	NA	NA	NA	NA	NA	NA