PNB MetLife India Insurance Company Limited Unit No. 101, 1st Floor, Techniplex 1, Techniplex Complex, Off Veer Savarkar Flyover, S V Road, Goregaon West, Mumbai - 400 062 Phone: 022-41790000 Website : www.pnbmetlife.com Email : Indiaservice@pnbmetlife.co.in

April 2, 2024

Τo,

- Wholesale Debt Market Listing Department National Stock Exchange of India Ltd Plot No. C/1 'G' Block Bandra-Kurla Complex Bandra East, Mumbai 400051
- National Securities Depository Limited, Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai – 400013

Subject: Submission of the statement pursuant to clause 9.1 of chapter VIII of Operational Circular dated August 10, 2021 (updated as on July 7, 2023) issued by Securities and Exchange Board of India

## Ref: ISIN - INE207008019

Dear Sir/Madam,

a)

Pursuant to Clause 9.1 of Chapter VIII of the Operational Circular dated August 10, 2021 (updated as on July 7, 2023) issued by Securities and Exchange Board of India, please find below the half-yearly statement of the Company to be submitted with the stock exchange and the depository:

aj				r	r	1		
Name of	ISIN no.	Issuance	Maturity	Coupon	Payment	Embedded	Amt.	Amt.
the		date	date	rate	frequency	option,	issued	Outstan-
issuer						if any		ding
PNB	INE2070	27 <sup>th</sup>	27 <sup>th</sup>	8.12%	Annual	The issuer	Rs.	Rs.
MetLife	08019	January	January	per		shall have	400,00,00	400,00,00
India		2022	2032	annum		right (but	,000	,000
Insurance						not the	(Rupees	(Rupees
Co. Ltd.						obligation)	Four	Four
						to exercise	Hundred	Hundred
						a call	Crore)	Crore)
						option in		
						respect of		
						all or part		
						of the		
						Debentures		
						at the end		
						of 5 years		
						from the		
						deemed		
						date of		
						allotment		

Registered office address: Unit Nos. 701, 702 & 703, 7th Floor, West Wing, Raheja Towers, # 26/27, M. G. Road, Bengaluru - 560 001. IRDAI Registration Number: 117, Cl No.: U66010KA2001PLC028883, Phone: 080 - 6600 6969

🧧 pnb MetLife

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9	pnb	MetLife

		("call	
		option") On	
		any call	
		option	
		payment	
		date. The	
		"Call	
		Option	
		Payment	
		Dates" are	
		January	
		27,2027	
		and	
		annually	
		thereafter	
		on January	
		27, 2028,	
		January 27,	
		2029,	
		January 27,	
		2030 and	
		January	
		27,2031.	

b) In case there is any modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc.as specified above, the issuer shall, forthwith, inform the same to the Stock Exchange and depository - There is no change in terms or structure of the issue.

Request you to kindly take the above submission on record.

Thanking you,

Yours faithfully For PNB MetLife India Insurance Company Limited,

Yagya Turker Company Secretary Place: Mumbai

> Registered office address: Unit Nos. 701, 702 & 703, 7th Floor, West Wing, Raheja Towers, # 26/27, M. G. Road, Bengaluru - 560 001. IRDAI Registration Number: 117, Cl No.: U66010KA2001PLC028883, Phone: 080 - 6600 6969 Fax : 080 - 25585815, Website: www.pnbmetlife.com, Email: indiaservice@pnbmetlife.co.in