

November 11, 2022

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir/ Madam,

Subject: Disclosure under Regulation 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and six months ended on September 30, 2022

Regulation 6(1)

In terms of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 ("SEBI Regulations") and as per the guidance received from NSE, we hereby submit "Nil" disclosure for security cover for the listed unsecured, subordinated, rated, redeemable, taxable, non-cumulative non-convertible debentures issued by the Company.

You are requested to kindly take the same on record.

Yours faithfully,

For PNB MetLife India Insurance Company Limited

KHALID Digitally signed by
KHALID AHMAD
AHMAD Date: 2022.11.11
17:27:08 +05'30'

Khalid Ahmad
(Chief Financial Officer)

Annexure I - Format of Security Cover

Particulars	Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
		Exhaustive Charge	Exhaustive Charge	Part-Pawn Charge	Part-Pawn Charge	Part-Pawn Charge	Part-Pawn Charge	Part-Pawn Charge	Security	Assets not offered as Security	Elimination (amount in rupees)	Total (C to J)	Market Value for Assets charged on Exhaustive basis	Carrying/Book value for exhaustive charge assets where market value is not ascertainable or applicable (DSRA market value if not applicable)	Market Value for Part-pawn charge Assets	Carrying/Book value for part-pawn charge assets where market value is not ascertainable or applicable (DSRA market value if not applicable)
Cash																
Fixed Deposits																
Government Securities																
State Government Securities																
Central Government Securities																
Municipal Bonds																
Corporate Bonds																
Commercial Papers																
Short Term Debt Instruments																
Other Debt Instruments																
Equity Shares																
Preference Shares																
Equity Debentures																
Preference Debentures																
Other Debt Instruments																
Other Assets																
Total																

Nil / Not Applicable

(This column shall include debt for which this certificate is issued along with part-pawn charge - Minimum 1% of the value of assets having part-pawn charge shall be outstanding book value of debt for which this certificate is issued and 2) other debt having part-pawn charge along with debt for which certificate is issued.

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