PNB MetLife India Insurance Co. Ltd.
Office Unit No. 101, 1st Floor, Techniplex-1,
Techniplex Complex, Off Veer Savarkar Flyover,
S V Road, Goregaon (West),
Mumbai - 400062

8 022-4179 0000

@ www.pnbmetlife.com



November 11, 2022

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051

Dear Sir/ Madam,

Subject: <u>Disclosure under Regulation 54(3) of SEBI (Listing Obligations and Disclosure Requirements)</u>
Regulations, 2015 for the guarter and six months ended on September 30, 2022

Regulation 6(1)

In terms of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 ("SEBI Regulations") and as per the guidance received from NSE, we hereby submit "Nil" disclosure for security cover for the listed unsecured, subordinated, rated, redeemable, taxable, non-cumulative non-convertible debentures issued by the Company.

You are requested to kindly take the same on record.

Yours faithfully,

For PNB MetLife India Insurance Company Limited

KHALID Digitally signed by KHALID AHMAD Date: 2022.11.11 17:27:08 +05'30'

Khalid Ahmad (Chief Financial Officer)

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with debt for which certificate is us u). On the assets side, there shall n g Value.		Administration of the control of the													NI / III	NI: 1 / NI											Other assets on which there is parl-Passuc tharge (excluding items covered in column F)	Assets not offered as Security	nn G V Column H VI
ued. 31 be elimination as there is no over	Parl-Passu Security Cover Ratio														Nii / Not Applicable												debt amount considered mote than once (due to exclusive plus pari passu charge)	Elimination (amount in negative)	71 Column I VII
dap	ilo					-																			DOOR 1 HIGH	BLANCE	Market Value for Assets charged on Exclusive basis		Column
	AND THE PROPERTY OF THE PARTY O																										Carrying / book value for exclusive charge ansets where market value is not ascertainable or applicable (For Eg. Bank Baisner, DSRA market value is not applicable)	Related to only those items covered by this certificate	Column K
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	able								Ta I																DOOK VAIDE		Carrying value/book vaine for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)		Column
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